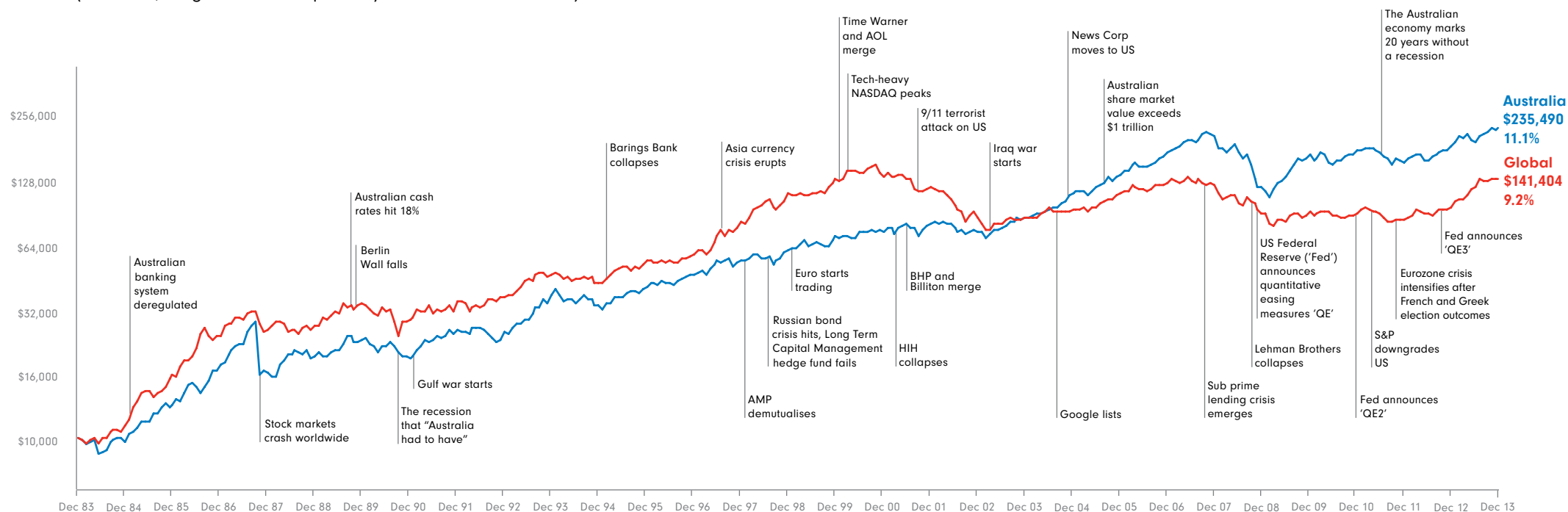


**December
2013**

Australian and global shares

(shows \$10,000 growth over the past 30 years to 31 December 2013)

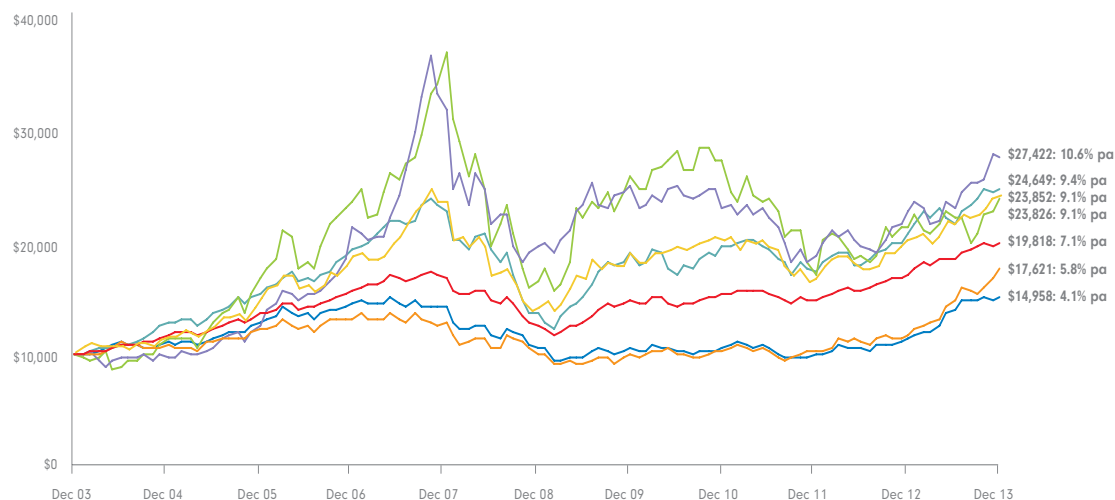
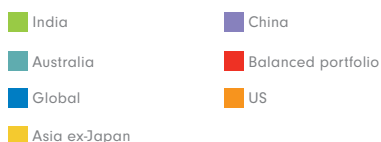


Source: Morningstar. All returns shown are in AUD terms (assuming currency exposure is unhedged) and assumes dividends are reinvested. Returns are average annual returns over the periods shown. Indices used are: Australian shares: S&P/ASX 200 All Ordinaries TR, Global shares: MSCI World Index NR. In the Australian and global shares chart, a semi logarithmic scale has been used to show the proportionate importance of fluctuations over the period. The base of the semi logarithmic scale is 8. Index performance does not take account of management costs, operational and transactional costs or tax. Index performance does not reflect the performance of any individual portfolio of stocks. Please remember past performance is not a guide to the future.

**December
2013**

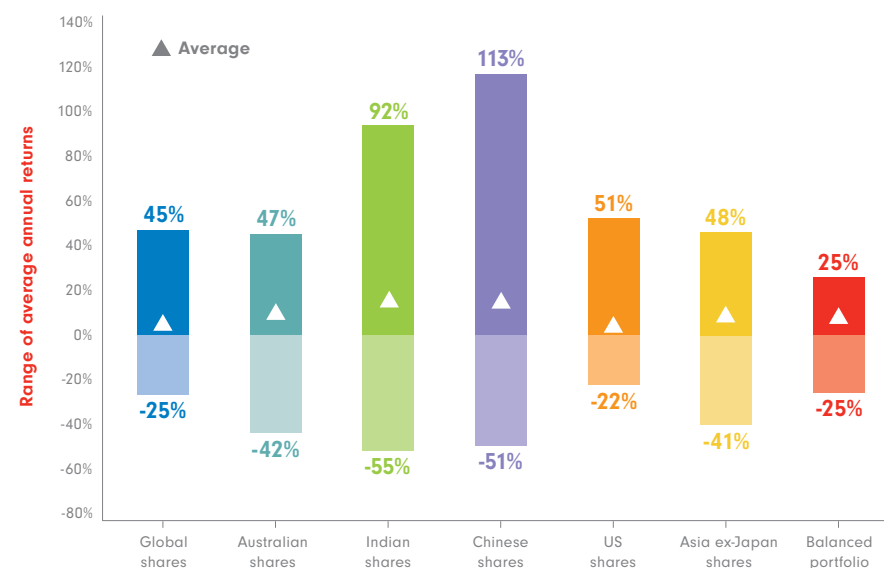
Regional share markets

(shows \$10,000 growth over the past
10 years to 31 December 2013)



Volatility of one year returns

(over the past 10 years to 31 December 2013)



www.fidelity.com.au

Source: DataStream and Morningstar. All returns shown are in AUD terms (assuming currency exposure is unhedged) and assumes dividends are reinvested. Returns are average annual returns over the periods shown. Indices used are: Australian shares: S&P/ASX 200 All Ordinaries TR, Global shares: MSCI World Index NR, Indian shares: MSCI India, Chinese shares: MSCI China, US shares: MSCI North America, Asia ex-Japan shares: MSCI Asia ex-Japan, Balanced portfolio: 70% growth assets (40% S&P/ASX 200 All Ordinaries TR, 22% MSCI World NR, 8% S&P/ASX 300 Property Index Trust), 30% income assets (20% UBS AU Composite All Maturities Index, 5% Barclays Capital Global Aggregate Index, 5% UBS Bank Bill All Maturities Index). Index performance does not take account of management costs, operational and transactional costs or tax. Index performance does not reflect the performance of any individual portfolio of stocks. Please remember past performance is not a guide to the future.

This document is issued by FIL Responsible Entity (Australia) Limited ABN 33 148 059 009, AFSL No. 409340 ("Fidelity Australia"). Fidelity Australia is a member of the FIL Limited group of companies commonly known as Fidelity Worldwide Investment. **This document is intended for use by advisers and wholesale investors. Retail investors should not rely on any information in this document without first seeking advice from their financial adviser.** This document has been prepared without taking into account your objectives, financial situation or needs. You should consider these matters before acting on the information. You also should consider the Product Disclosure Statements ("PDS") for respective Fidelity products before making a decision whether to acquire or hold the product. The relevant PDS can be obtained by contacting Fidelity Australia on 1800 119 270 or by downloading from our website at www.fidelity.com.au. The issuer of Fidelity's managed investment schemes is FIL Responsible Entity (Australia) Limited ABN 33 148 059 009. Details about Fidelity Australia's provision of financial services to retail clients are set out in our Financial Services Guide, a copy of which can be downloaded from our website at www.fidelity.com.au. © 2014 FIL Responsible Entity (Australia) Limited. Fidelity, Fidelity Worldwide Investment and the Fidelity Worldwide Investment logo and F symbol are trademarks of FIL Limited. FIDINT0797_A4_240114